

FINANCE & PERSONNEL AGENDA

NMASBO WINTER CONFERENCE INFINITE VISIONS USER GROUP MEETING
FEBRUARY 15TH , 2019

WELCOME & INTRODUCTIONS

- Registration is open for Tyler Connect 2019 on April 7th – 10th in Dallas, TX
- Training and User Group events are on TylerTech.com
 - <https://www.tylertech.com/the-tyler-experience/attend-an-event/client-training>
 - <https://www.tylertech.com/the-tyler-experience/attend-an-event/user-group-meetings#IV>
- Tyler Community also includes User Group Meeting Announcements – look for your state forum!
 - https://tylercommunity.tylertech.com/infinite_visions/f/

WORKING IN SMART GRIDS

- Tip: Learn how to use advanced filter criteria
 - Difference between highlighting a portion of the text versus using the % syntax
 - Learn to Use the decimal to replace question mark logic in account code filter, ex. 001.??.???.5410 = 001...5410 and ????.???.???.5410 = ...5410
 - Learn how to filter by Date Range in grids by popular demand
- What's New for Grids: Preserving leading zero's in grid when exporting to excel, Sum of Grid View Amounts, Expand Head Row Col. Height and Grid Listings can be viewed with 2 new fields, Last Run On and User Id

GENERAL SESSION

- Overview:
 - iVisions Dashboards
 - User Center Design – Seeking Volunteers!

BREAK

GENERAL SESSION

- Overview:
 - What's New in IVEE
 - NM STAR Reporting Changes in v2018.4
 - NMPSIA Reconciliation Utility
 - Use the Set Default Due Date and Clear Default Due Date in Invoice Processing
 - Synchronize Employee Information for FY Rollover
 - Q & A's